8:30 am Registration and Continental Breakfast

9:25 am Welcome and Introduction: Shayna Olesiuk, Associate Director, FDIC

9:30 – 10:45 am CRE Market Landscape

Panel will explore perspectives of CRE market analysts. Discussion will cover the state of the industry, performance of various property types, challenges facing certain geographies, and the market outlook.

Moderator: Robert DiChiara, Regional Manager, FDIC

Panelists:

- Sam Chandan, PhD, Dean of the NYU SPS Schack Institute of Real Estate, and Partner & Chief Strategist, Capri Capital Partners
- Jim Costello, Senior Vice President, Real Capital Analytics
- Lauren Gilchrist, Senior Vice President, Jones Lang LaSalle
- Julie Whelan, Senior Director of Research and Head of Americas Occupier Thought Leadership, CB Richard Ellis

10:45 – 11:00 am Break

Panel will explore how financial technology is influencing the CRE industry. Discussion will cover topics such as property management, underwriting, and co-working space.

Moderator: Kathy Kalser, Assistant Director, FDIC

Panelists:

- Andrea Jang, Head of Growth, Americas, JLL Spark
- Vivek Thadani, Director Strategy & Innovation, Moody's Analytics
- John Vecchione, Vice President of Risk Analytics, CoStar Group

12:00 – 1:00 pm Lunch

1:00 – 2:00 pm CRE Lending Environment and Credit Outlook

Panel will explore CRE lending among FDIC-insured institutions and beyond. Discussion will cover underwriting, the CMBS credit outlook, the nonbank lender landscape, and best practices in CRE loan portfolio administration and stress testing.

Moderator: Marianne Hatheway, Deputy Regional Director, FDIC

Panelists:

- Joseph McBride, CFA, Director Research and Applied Data, Trepp LLC
- Michael Regan, Senior Large Institutions Examiner and CRE Specialist, FDIC
- Donald Sheets, Managing Director, Clarion Partners, and Professor, Columbia University and New York University

2:00 – 2:45 pm Keynote Address: FDIC Chairman Jelena McWilliams

2:45 pm Adjourn