



FRB-25-23

FDIC LOAN SALE

Announcing \$200 Million Commercial (Cash Secured) and Commercial Real Estate Loan Sale

FRB-25-23 KEY DATES

Bidder Due Diligence Begins	1/13/2025
Calculation Date	1/17/2025
Bid Date	2/04/2025
Final Funding/Closing	2/21/2025
Servicing Transfer	2/21/2025

On behalf of the Federal Deposit Insurance Corporation, as Receiver for First Republic Bank, San Francisco, California (FDIC), First Financial Network (FFN) is pleased to announce a competitive sealed bid cash loan sale composed of 15 commercial loans secured by cash deposits of approximately \$188 Million and 1 commercial loan secured by real estate. As of November 30, 2024, the 16 loans were performing with a combined unpaid principal balance of approximately \$198.8 Million.

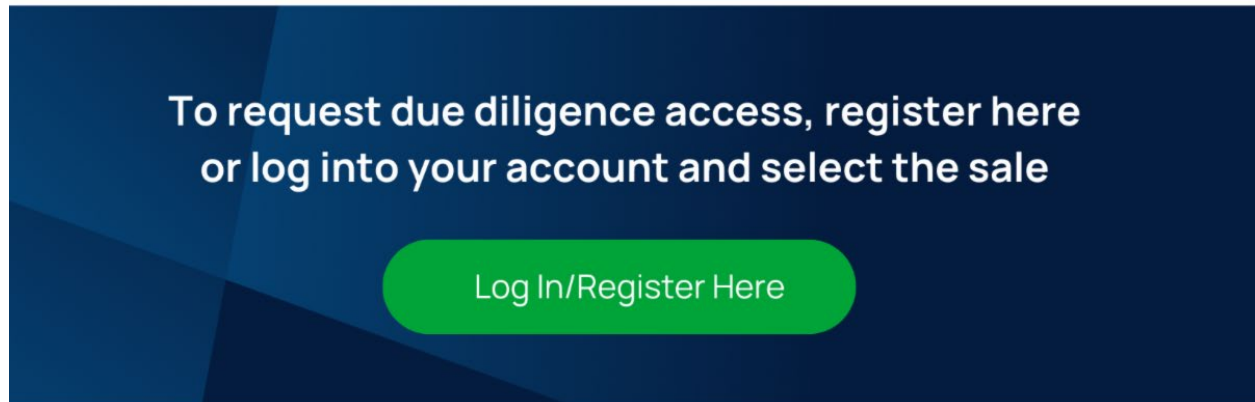
The loans may be offered in pools, for bidding purposes, allowing prospective bidders to submit bids for individual pools, a combination of pools, and/or the entire portfolio.

SALE ACCESS

Access to online due diligence materials for Loan Sale #FRB-25-23 is open to all bidders that satisfy FDIC's vetting requirements. To review the requirements, and submit your vetting information, follow these directions:

1) Register or Sign In: Visit First Financial Network's website at ffncorp.com and register or sign in to your account.

2) Select Loan Sale #FRB-25-23: Once logged in, choose the FRB-25-23 Sale from the available options.



For information regarding this sale, contact FFN's Loan Sale Team at IR@ffncorp.com or at 405-748-4100.



DISCLAIMER: This advertisement is an announcement only and does not constitute an offer to sell, or a solicitation of an offer to buy, any loans or any interest therein. Information concerning the loans will be furnished only to persons who demonstrate that they have a level of financial sophistication and resources sufficient to evaluate and bear the risks of an investment in the loans. The loans, assets or portfolios are offered "AS IS" and without any representations or warranties of any kind whatsoever by any entity.